

# **EITCplatform: Tools for Community Tax Campaigns**

EITCplatform.org is a FREE resource for organizations providing tax preparation services. The platform offers practical, high-quality tools, training, group buying discounts and other resources to community-based programs and coalitions nationwide. Our goal is to raise the quality, efficiency, capacity, scale and impact of EITC and tax preparation programs.

**More than 3,000 users have already discovered the benefits of the EITCplatform.** To take advantage of the resources on the EITCplatform you must be a registered user.

**Membership is free – go to [www.EITCplatform.org](http://www.EITCplatform.org) and register today!**

**On the EITCplatform, you will find resources for:**

## **Tax Preparation**

Training for staff and volunteers, plus information and tools to better serve tax filers.

- On-line quality reviewer training
- Training on preparing amended tax returns
- Training on 2009 tax law changes
- On-line self-preparation at tax sites
- Client Take-Away: “My Personal Tax Summary” (English and Spanish versions)
- QuickGuide on Self-Employment Returns

The free, on-line Quality Reviewer training meets IRS requirements for quality review at VITA sites. And research shows that programs using the training reduced tax return mistakes by 75%.

## **Management**

Group buying discounts and tools for site operations, volunteer management and data collection.

- Technology Group Buying: PC Mall
- Office Supplies Group Buying: Staples
- Volunteer Management Software
- Data Analysis and Reporting Tool
- Survey Tool (Build Your Own Survey)
- QuickGuide on Serving Filers with Disabilities
- QuickGuide on Tax Prep and Microenterprise

## **Asset Building**

Information, tools and links to help tax filers improve their financial security.

- Training on Connecting Clients with Financial Products
- Quick Guide on Direct Deposit
- QuickGuide on U.S. Savings Bonds at Tax Time
- QuickGuide on Pre-Paid Debit Cards
- NCTC Products & Practices Guide
- Link to [AssetPlatform.org](http://AssetPlatform.org)

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